The 2015 Real Property, Probate and Trust Section Midyear Meeting and Conference:
Staying Ahead of the Curve - New Legislation, Technology, and Best Practices

In partnership with the WSBA Real Property, Probate and Trust Section

Plenary sessions include:

- Highlights of new Washington state legislation affecting estate planning and real property practice
- Ethics and technology
- Best practices for dealing with high-conflict personalities

Highlights of concurrent tracks include:

Real Property
- Updates on marijuana and real property issues
- Land use permits for development deals
- Independent duty doctrine/allocation of risk

Probate and Trust
- Lessons learned from trustee front lines
- New legislation affecting trustees
- End-of-life palliative care and decision-making

Enjoy opportunities to connect with colleagues during the weekend:

- Friday at 5:15 p.m.: hosted wine-tasting welcome reception with hors d’oeuvres underwritten by Washington Trust Bank
- Saturday at 7 a.m.: Third Annual Scott A. W. Johnson Memorial Fun, Fun, Fun Walk/Run* underwritten by Stokes Lawrence PS.
- Saturday at 5:30 p.m.: no-host networking reception

*For more information please contact Karen Box at kboxx@uw.edu or Lora Brown at lora@brownlaw.com. Fun Run registration available online (visit www.WSBARPPT.com). When registering, you’ll make an online donation of $50 or more to one (or more) of the following organizations: Washington Ceasefire, ACLU of Washington, Washington Coalition for Open Government, or Legal Voice.

The annual RPPT Section meeting will be held at 5:00 p.m. Friday prior to the hosted wine tasting and reception.

See full 2.5-day program agenda and faculty inside →

Friday – Sunday, June 12–14, 2015
The Historic Davenport Hotel, Spokane, WA

11.75 CLE credits
REGISTER NOW AT WSBACLE.ORG
FRIDAY, JUNE 12

11:30 a.m. • Check-in • Walk-in Registration • Coffee and Snack Service • Exhibits open
PLENARY
12:55 p.m. Welcome and Introduction by Program Chair and Co-Chairs
Heidi L.G. Ort (Chair) - Lane Powell PC, Seattle
Anna M. Cashman (Co-Chair, Probate and Trust) - Kutscher, Hereford, Bertram, Burkart PLLC, Spokane
Sarah MacLeod – Lane Powell PC, Seattle
1 p.m. • Real Property Update
Rex M. Oden - Oden Law, Seattle
1 p.m. • Probate and Trust Update
Dawn M. Ream - Puder Taber & Madsen, Seattle
3 p.m. • Break
3:15 p.m. Understanding and Managing High-Conflict Personality
Joseph Shub - Joseph Shub, M. A., Bellevue
4:15 p.m. Sneaky Ethical Challenges: Probate, Real Estate, and Estate Planning
Stacey L. Remberg - Attorney at Law, Seattle
Jeanine Marie Clavere - Washington State Bar Association, Professional Responsibility Counsel, Seattle
Brady M. Peterson - Lukins & Anna PS, Spokane
5 p.m. • Real Property, Probate and Trust Section Annual Business Meeting
5:10 p.m. • Adjourn Day One.
5:15 p.m. • Hosted wine-tasting welcome reception with hors d'oeuvres
We recognize and thank Washington Trust Bar for underwriting the wine-tasting welcome reception.

SATURDAY, JUNE 13

7 a.m. • Third Annual Fun Run in Honor of Scott A.W. Johnson
We recognize and thank Stokes Lawrence PS for underwriting this activity.
8:15 a.m. • Late Check-in • Walk-in Registration • Coffee and Pastry Service • Exhibits open
We recognize and thank Land Norton Wealth Management (breakfast) and Stuart Title (break) for underwriting the Saturday breakfast/coffee and pastry service.

CONCURRENT TRACKS
Real Property Track - Saturday
8:25 a.m. • Welcome by Real Property Program Co-Chair
Nathan G. Smith (Co-Chair, Real Property) - Witherspoon Kelley, Spokane
8:30 a.m. • The Development Game: Securing Land Use Permits for Real Estate Development Deals and Sales
James Howsley – Jordan Ramis PC, Vancouver
9:30 a.m. • Untangling the Web of Lien Priority Issues
Daien N. Penta - Leath McLean Fjelstad, Seattle
Jody M. McCormick - Witherspoon Kelley, Spokane
10:30 a.m. • Break
10:45 a.m. • From Berchuck to Donatelli: The Independent Duty Doctrine
Justin D. Park - Romero Park PS, Bellevue
11:45 a.m. • Leases: Dealing with Insurance, Indemnification, and Subrogation
Mike Garner - Stokes Lawrence PS, Seattle
 Probate and Trust Track - Saturday
8:25 a.m. • Welcome by Probate and Trust Program Co-Chair
Anna M. Cashman (Co-Chair, Probate and Trust) - Kutscher, Hereford, Bertram, Burkart PLLC, Seattle
Anna M. Cashman - Kutscher, Hereford, Bertram, Burkart PLLC, Seattle (Moderator)

8:30 a.m. • You Draft It and We Administer It - Lessons Learned From the Trustee Front Lines
Elaine P. Adams - Weyburn Fiduciary Services Inc., Mercer Island
10:45 a.m. • Mediating Trust and Estate Disputes, and How to Avoid Them
Hon. Eric B. Wattess, Ret. - Judicial Arbitration and Mediation Service, Seattle
Thomas Keller - Thomas M. Keller, PS, Seattle
11:45 a.m. • Adding Flexibility in Trust Administration: New Legislation on Trustee Investments, Delegation of Authority, and Directed Trusts
Mark W. Roberts - K&L Gates LLP, Seattle
4:15 p.m. • An Introduction to CERCLA/MTCA in Real Estate Transactions: What You Don’t Know Can Hurt You
J. Randall Curtis, M.D., M.P.H. - Cambia Palliative Care Center of Washington
5:15 p.m. • Hosted wine-tasting welcome reception with hors d'oeuvres
We recognize and thank Washington Trust Bar for underwriting the wine-tasting welcome reception.

SUNDAY, JUNE 14

7:30 a.m. • Late Check-in • Coffee and Pastry Service • Exhibits open
PLENARY
8:25 a.m. • Welcome and Introduction by Program Co-Chairs
8:30 a.m. • Practice Safe Tech: Cloud Computing, Social Media, and Ethics
Robin L. Haynes - Witherspoon Kelley, Spokane
9:30 a.m. • Comparative Overview of Business and Real Property Appraisal
Dan Guderjohn - Corporate Advisory Associates, Inc., Seattle
Patrick M. Lamb - Lamb Hanson Lamb Appraisal Associates, Inc., Seattle
Tiffany Gorton - Kutscher, Hereford, Bertram, Burkart PLLC, Seattle (Moderator)
10:30 a.m. • Break and move to concurrent tracks.

CONCURRENT TRACKS
Real Property Track - Sunday
10:45 a.m. • Marijuana and Real Property Issues and Concerns
Hilary Binkin - Harris & Moira PLLC, Seattle
11:45 a.m. • An Introduction to CERCLA/MTCA in Real Estate Transactions: What You Don’t Know Can Hurt You
Kelly T. Wood - Philips Wesch Burgess PLLC, Olympia
Probate and Trust Track - Sunday
10:45 a.m. • Hot Topics
Thomas M. Colburnston - Lukins & Anna PS, Spokane
Stephanie R. Taylor - Randall Danskine PS, Spokane
11:45 a.m. • End of-Life Palliative Care and Decision Making
John A. Barnes - Sullivan Barnes PLLC, Lynnwood
J. Randall Curtis, M.D., M.P.H. - Cambia Palliative Care Center of Excellence, University of Washington, Seattle
12:45 p.m. • Complete evaluation forms • Adjourn conference.

WSBA is paperless!
Once you have registered, your coursebook will be available 48 hours prior to the conference as a PDF file in your My CLE account, where you can view it or save it on your tablet, laptop, or other device. You can also print out a copy prior to the conference if it’s important to you for note-taking. No print copies of the coursebook will be available at the conference. Questions? Email us at cle@wsba.org.